

PART THREE

ADDITIONAL ARTICLES

The Original Indenture is hereby supplemented and amended so as to insert therein, immediately following Article Thirteen thereof, new Articles Fourteen, Fifteen, Sixteen, and Seventeen, reading, respectively, as follows:

ARTICLE FOURTEEN

ADDITIONAL PROVISIONS CONCERNING THE TRUSTEE

§ 14.01. (a) If the Trustee has or shall acquire any conflicting interest, as defined in this § 14.01, it shall, within 90 days after ascertaining that it has such conflicting interest, either eliminate such conflicting interest or resign in the manner specified in § 9.04 hereof and with the effect specified in § 14.03 hereof.

(b) In the event that the Trustee shall fail to comply with the provisions of this § 14.01, the Trustee shall, within 10 days after the expiration of such 90 day period, transmit notice of such failure in the manner and to the extent provided in § 15.04(c) hereof.

(c) For the purposes of this § 14.01 the Trustee shall be deemed to have a conflicting interest if

(1) the Trustee is trustee under another indenture under which any other securities, or certificates of interest or participation in any other securities, of any one or more of the Companies or any other obligor on the Bonds (each of which is hereafter in this § 14.01 called a "Bond party") are outstanding, unless such other indenture is a collateral trust indenture under which the only collateral consists of Bonds issued under this Indenture, provided that there shall be excluded from the operation of this § 14.01(c)(1) any indenture or indentures under which other securities, or certificates of interest or participation in other securities, of a Bond party are outstanding if (i) this Indenture and such other indenture or indentures are wholly unsecured, and such other indenture or indentures are hereafter qualified under the Trust Indenture Act of 1939, unless the Securities and Exchange Commission shall have found and declared by order pursuant to subsection (b) of Section 305 or subsection (c) of Section 307 of the Trust Indenture Act of 1939 that differences exist between the provisions of this Indenture and the provisions of such other indenture or indentures which are so likely to involve a material conflict of interest as to make it necessary in the